

EXPLORER FLIGHT RESERVATION AGREEMENT DEPOSIT TERMS AND CONDITIONS

- Space Perspective Flight.** The following are agreement terms under which Space Perspective will reserve seat(s) on a future Spaceship Neptune flight for you, the Principal Explorer. The flight will reach an elevation of approximately 100,000 feet above the Earth in a pressurized capsule, gently guided by a space balloon. Space Perspective will offer training, insider events, sneak peeks, and other exclusive experiences in exchange for the payment of a deposit as stated below. Space Perspective will subsequently make Space Perspective Flight(s) available in exchange for payment of the balance of the total flight cost (Balance Payment) and subject to an agreement that will be signed between the parties as further stipulated in Clause 6.
- Refundable Deposit.** A Deposit is paid to reserve seat(s), or full capsule (s), on a future Space Perspective Flight. The Deposit amount shown on your Flight Reservation Confirmation is a down payment towards the total flight cost (Total Flight Cost) reflected on the Flight Reservation Confirmation. The Deposit is fully refundable in accordance with section 3 of this agreement.
- Balance of Total Flight Cost.** As a condition of participating in a Space Perspective Flight, the Principal Explorer shall pay the Total Flight Cost less the Deposit (Balance Payment) within thirty (30) days of receipt of notice from Space Perspective that the Balance Payment is due, which shall be sent by Space Perspective at least twelve months prior to the planned Space Perspective Flight date ("Notice"). In the event Principal Explorer does not make the Balance Payment within 30 days of Notice, or if the Principal Explorer notifies within 10 days of the Notice that Principal Explorer wish not to participate in the Space Perspective Flight (whichever occurs earlier) Space Perspective will terminate Explorers' right to participate in Space Perspective Flight(s) and the Deposit will be fully returned within 7 days of such cancellation. In the event of such a cancellation, the parties shall have no further rights and obligations under this Agreement, including, and without limitation, any obligation on Principal Explorer to participate in the Space Perspective Flight or otherwise paying any additional fees with respect to such flight.
- Flight Priority.** Explorers shall be entitled to a seat(s), or full capsule, on the flight number purchased at time of paying the Deposit (Flight Priority). Space Perspective reserves the right to deviate from the priority structure at its sole discretion. Nothing in this paragraph shall prohibit Explorers from waiving their priority status in order to be assigned to a later Space Perspective Flight, for example, to meet Explorers' scheduling needs or to seek an assignment with one or more specific other Explorers.
- Insider Privileges.** As an additional benefit of Explorers will be entitled to participate in a suite of privileges, including insider access to the latest information about Space Perspective's progress toward operational flights; access to press briefings; invitations to exclusive milestone event celebrations; and other benefits that Space Perspective may provide Explorers.
- Conditions of Participation.** Explorers agree and acknowledge that participation on any Space Perspective Flight is not guaranteed and will be subject to conditions of participation, which have not yet been specifically determined and may change from time to time. Conditions under which Space Perspective may cancel Explorers' right to participate on a Space Perspective Flight include, but are not limited to, Explorers' medical fitness as determined by Space Perspective or its representative(s), limitations or restrictions imposed by any governmental or regulatory authority, or Space Perspective's determination, in its sole discretion, that Explorers' participation presents an unacceptable risk of harm to Explorers, Space Perspective, or third parties. Explorers further agree that no Space Perspective Flight shall be permitted unless Explorers sign and return to Space Perspective a written document acknowledging and accepting various conditions of participation within thirty (30) days after the date of the delivery of such document. Without derogating Principal Explorer's right to receive its Deposit subject to Section 3 of this Agreement, Principal Explorer shall be entitled to a refund of the Balance Payment and Deposit if, through no fault of his/her own, Explorer is deemed by Space Perspective to be an unacceptable candidate for a Space Perspective flight, or a governmental regulatory body or its regulations prohibit Explorer from participating in the assigned Space Perspective Flight, and the issue cannot be resolved by reassignment to a different Space Perspective Flight. The amount of the refunded Balance Payment shall be prorated by the number of Explorers on the Flight Reservation form deemed unable to fly. The refund shall relieve Space Perspective of all obligations under this Agreement relating to providing a Space Perspective Flight.
- Best Efforts.** Explorers understand that as of this time, Space Perspective has not yet operated a Space Perspective Flight and does not anticipate being able to commence commercial operations involving Space Perspective Flights until approximately 2024. Nothing contained in this agreement shall be construed as a representation, warranty, or covenant

of Space Perspective to commence commercial operations of one or more vehicles capable of completing a Space Perspective Flight within any timeframe, or even at all. Space Perspective's obligations hereunder shall be limited to utilizing commercially reasonable efforts to provide the Space Perspective Flight, and to do so as soon as commercially practical. Explorers further understand that once operations begin,

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there are numerous factors and events that could cause Space Perspective, in the exercise of its sound judgment and discretion, to postpone, delay, rearrange, and otherwise alter its offering of Space Perspective Flights. Such factors and events include but are not limited to weather, mechanical or engineering issues, airspace restrictions, governmental regulations, and crew availability limitations.

8. Assignability. Explorers' rights under the Agreement may be assigned by Principal Explorer to another person or entity with the written consent of Space Perspective.
9. Promotional Guidelines. Principal Explorer agrees that there will be no alterations or removal of any Space Perspective trademarks or branding depicted in all marketing materials, unless previously agreed to in writing. Principal Explorer agrees that all materials in which Space Perspective IP are present must receive approval by Space Perspective prior to distribution.
10. Unauthorized Publicity. Each party represents and warrants that they have not and will not in the future publicize any aspect of the Agreement and the transactions discussed without the prior written consent of the other party. "Publicize" for purposes of this section shall mean: any sponsorship, public announcement, display, notice, or similar event in any medium, including the use of any form of media.

Space Perspective hereby agrees that any information about the Principal Explorer, including but not limited to personal contact details and photos and/or video, will not be used for promotional and/or marketing purposes, unless explicit permission has been granted in writing by the Principal Explorer.